

FINANCIAL MANAGEMENT SOFTWARE

Built for the business of law

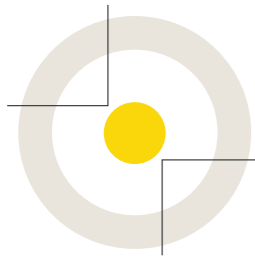
integrated — scalable — compliant

efim^{is}TM
Firm Financials

EMPOWERING YOUR FIRM

to thrive in the modern business landscape

Firm Financials



Law firms are operating in a new reality. Clients expect more. Markets move faster. Regulation grows more complex.

Your finance platform cannot belong to yesterday – where outdated systems fragment data, trap insight in spreadsheets, and force firms to rely on backward-looking reports. That only delays decisions.

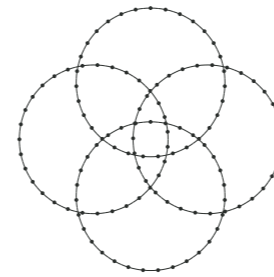
That's why Efimis is critical to your business. Efimis is Financial Management Software designed specifically for law firms – browser-based, AI-enabled and API-driven.

It delivers a single, real-time source of financial truth across the firm, with deep compliance built-in and

seamless integration across your technology ecosystem, to deliver a best-in-class strategy. At its core, Eve AI transforms complex financial data into clear, actionable insight instantly.

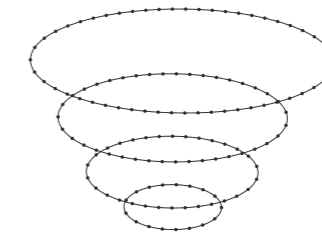
The result is clarity without complexity, control without compromise, real-time insight, secure infrastructure, and scalable growth with confidence.

Redefining Financial Management Software



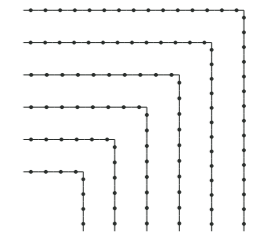
Connect Freely

Open APIs let you integrate best-in-class solutions into one unified environment where every tool works together, without compromise. Connect the tools you want, the way you want.



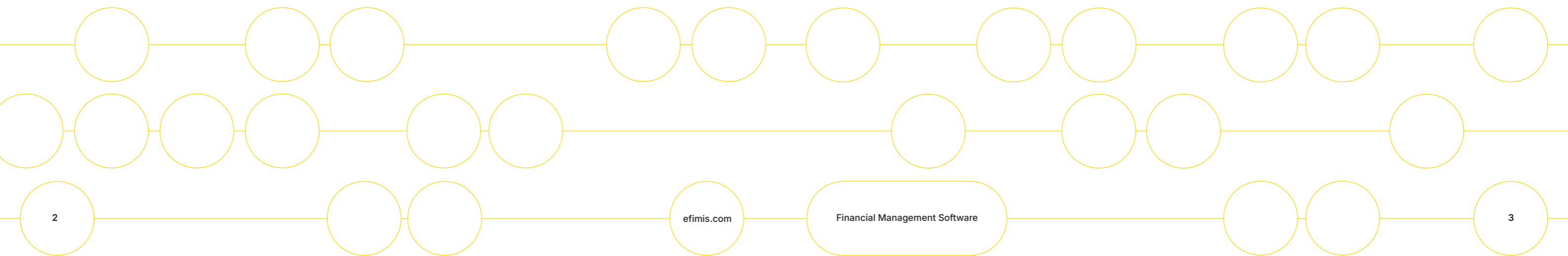
Operate Flexibly

Shape processes, reporting, and controls around your firm, not the other way around. Secure web-based access, anytime, anywhere, empowers teams to adapt operations as your firm grows and changes.



Scale Confidently

With Efimis, your firm can enjoy software that grows alongside your firm. You're future-proofed against shifting market demands, regulatory changes, and new opportunities.



EFIMIS

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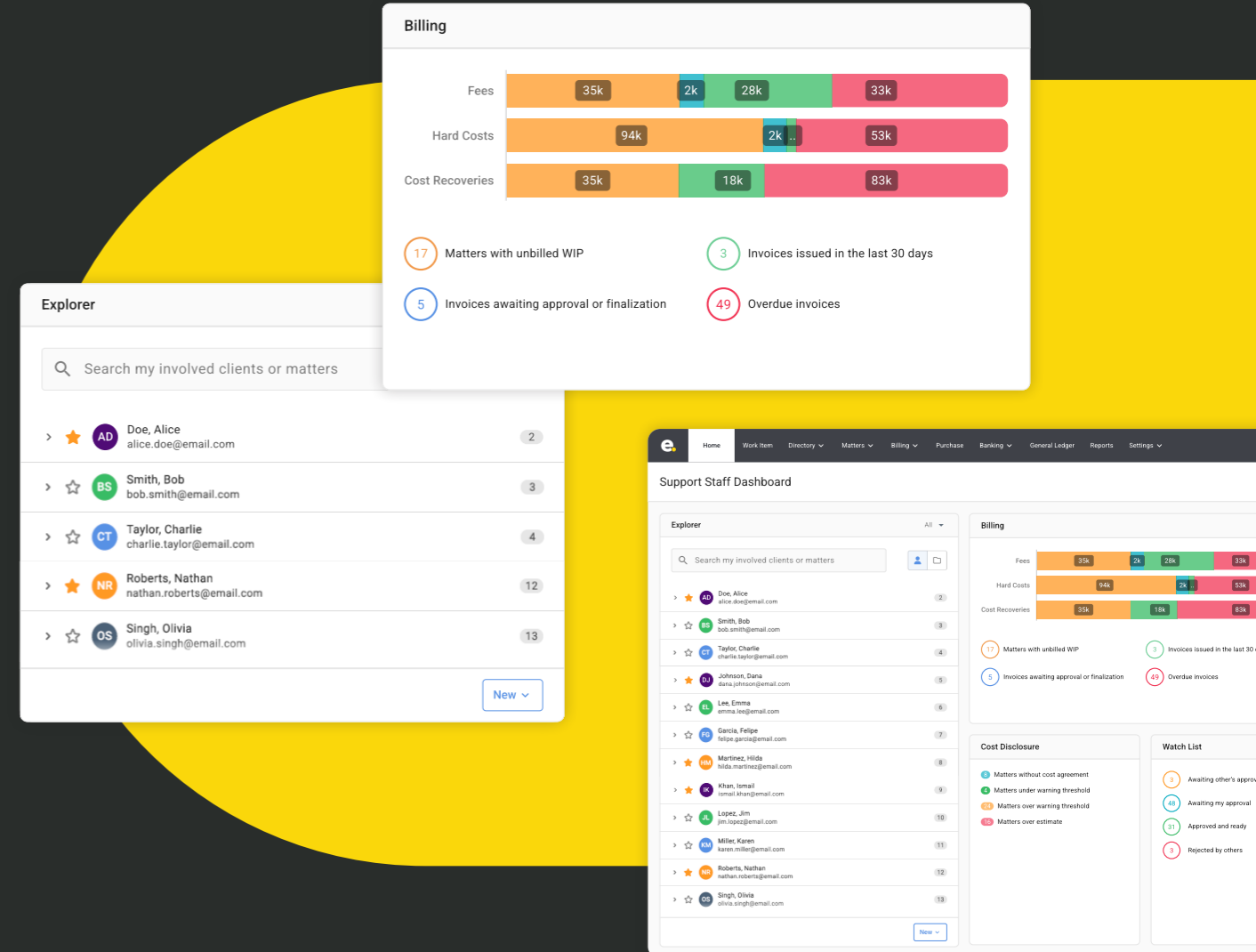
GLANCE

Firm Essentials

Running a modern law firm requires more than time entry and billing. Efimis covers every critical area of legal financial management, with all features built for the complexity and compliance demands of the legal sector.

Combining intelligent dashboards, deep accounting capability, and AI-driven insight, Efimis gives your firm clarity, control, and the capacity to grow.

Designed for the elevated demands of legal finance, Efimis integrates seamlessly into your technology stack and adapts to your firm's needs today and as you evolve.



AI

With AI at its core, Efimis delivers intelligent assistance through Eve, converting real-time financial data into meaningful insight quickly and effortlessly.



Dashboards and Reporting

Live, customizable dashboards deliver real-time financial visibility, with AI-enhanced, drillable reporting that turns insight into action.



General Ledger

Automated and customizable cost centers give you full flexibility to segment and analyze data, providing deeper P&L insight to make informed decisions.



Accounts Payable

Centralized control of firm and matter spend – scan, code, and manage expenses with smarter AI tools.



Work Items

Flexible billing rates for complex fee structures, timers, voice narration, and text shortcuts give you full control.



Hard Cost

Add expenses effortlessly using customizable codes, ensuring type and tax treatments are handled accurately.



Requisitions and Approvals

All your requests, approvals, and actions in one place for faster decisions and greater operational efficiency.



Directory

Uncover critical connections instantly – fast, intelligent lookups with complete visibility across your entire client and matter network.



Billing

Proactive billing tools, including best-practice processes, allow you to draft, edit, approve, and send invoices with clarity and confidence.



IOLTA/Trust Accounting

Transparent and compliant IOLTA/Trust accounting ensures regulatory obligations are met with ease.



Banking

Real-time banking and effortless reconciliations allow you to focus on compliance, not clicks.



Tax

Make tax submissions simple and tax reporting easy.

INTRODUCING EVE

where humans and AI work as one

AI-Enabled

With legal finance entering a new era, what once demanded hours of manual data gathering and report building now happens in seconds.

Eve is your embedded AI finance assistant working alongside your team. Ask a question in plain language, "Who billed the most fees last month?", and Eve instantly analyzes live firm data to deliver clear, actionable answers.

No spreadsheets. No delays. No manual digging.

With AI woven throughout Efimis, Eve goes beyond surface-level reporting. It reveals deeper insight, streamlines routine work and is designed to evolve - supporting increasingly advanced analysis as your firm scales.

It's intelligence applied where it matters most.

Eve AI Assistant

Hi Adam, How can I help

May I have a report on highest performers over the last year?

Of course! Here are the top performers:

Employee	Actual Value	Target Value
██████████	██████	██████
██████████	██████	██████
██████████	██████	██████
██████████	██████	██████
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Are there any other reports that you would like?

Would you like me to email this to you?

SEAMLESS CONNECTIONS

with tools you already rely on

Integration Partners

No more settling for all-in-one systems. With our open APIs and access to a developer portal, you can unlock strategic integrations with the tools you already rely on, or work with us and our partners to build a tailored integration with any software you need.

Our API framework goes beyond simple connections. With UI extensions, components, and reference connectors, Efimis makes it easy for developers to create seamless experiences, embed functionality directly into workflows, and ensure data flows smoothly across your best-in-class software.

We provide a number of ready-to-go integrations, which will continue to grow over time.

netdocuments[®] Secure, cloud-native document and email management that keeps your firm connected, compliant, and in control.

iManage A knowledge-work platform for legal teams, delivering smarter document and email management, powered by AI.

READY TO SEE IT IN ACTION?

**Book a demo today efimis.com
discovery@efimis.com**

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